

# 2017 ITWA Owners' Forum - Agenda

## Friday, August 11

6:00 pm

**Registration**

6:00 pm – 6:45 pm

**Mechanic's Lien Update** - Keri Washabaugh, BMV

7:00 pm – 9:00 pm

**Reception**

We will have complimentary appetizers and cocktails as we welcome everyone to the forum and introduce our sponsors and suppliers.

8:00 pm

**Fallen Tower Tribute**

As an industry, we respect the hard work it takes to be in the towing community. As a group, here is our opportunity to honor and pay respect for those who have left us this past year.

9:00 pm

**Dinner on own**

Inside the Renaissance you will find Grille 39 or feel free to explore the best of Carmel and Indianapolis.

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## Saturday, August 12

7:30 am

**Registration**

8:00 am – 9:00 am

**Breakfast**

9:15 am – 10:15 am

**Succession Planning** - Daniel J. Sailer, CPA/ABV, CFA  
Manager, Katz, Sapper and Miller Valuation Services  
Group

What is your business worth? And how can this value be monetized (and maximized!) in a way that meets your long-term objectives?

10:30 am – 11:30 am

**Financial planning** – Bradford Ferguson, Chief  
Investment Strategist, Halter Ferguson Financial

Your Retirement Made Easy, 5 steps that will create a financial piece of mind.

11:45 am – 1:00pm	<b>Lunch</b>
1:15 pm – 2:15 pm	<b>Employment Law</b> – Tony Prather, Partner, Barnes & Thornburg  The employment laws don't always seem fair to the employer. Learn what you can and can't do – what you should and shouldn't do as an employer.
2:30 pm - 3:30 pm	<b>Am I compliant?</b> - Sheryl Hawver/James Addison, ITI Corporate Headquarters  Towing companies are subject to various Federal Motor Carrier Safety Regulations – which ones apply and which ones don't? Are you keeping a DQF?
3:30 pm – 3:45 pm	<b>Discussion</b>  At the conclusion of the day, we will recap the day and allow discussion among the attendees.
4:00 pm – 5:00 pm	<b>Reception</b>
5:00 pm	<b>Raffle Drawing and Silent Auction</b>
5:15pm	<b>Forum ends</b>  Please feel free to stay and enjoy the numerous restaurants and nearby attractions.

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### Registration cost

ITWA Member or Other State Association .....	\$125.00
Early Registration (Before August 1 <sup>st</sup> ) .....	\$100.00
*Non ITWA or other state association members will be charged an extra \$50.00	
Additional Employees.....	\$100.00
Early Registration (Before August 1 <sup>st</sup> ).....	\$75.00
Spouse.....	\$50.00

### Hotel Information

Discounted Room Rate.....	\$139.95
Renaissance Indianapolis North - (317) 816-0777	